



KAMUYU AYDINLATMA PLATFORMU

KARTONSAN KARTON SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Sektör ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Determination of the coupon rate for the debt instrument with ISIN code TRFKRTN43013
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	14.03.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.04.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.04.2030
Maturity (Day)	1.815
Sale Type	Private Placement
Intended Nominal Amount	150.000.000
Intended Maximum Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İNTEGRAL YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.05.2025
Ending Date of Sale	07.05.2025
Nominal Value of Capital Market Instrument Sold	150.000.000
Maturity Starting Date	07.05.2025
Issue Price	1

Interest Rate Type	Floating Rate
Floating Rate Reference	OTHER
Additional Return (%)	-
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSKRTN43013
Coupon Number	10
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.11.2025	05.11.2025	06.11.2025	18,9869	37,87	41,4443	28.480.350		
2	07.05.2026	06.05.2026	07.05.2026						
3	05.11.2026	04.11.2026	05.11.2026						
4	06.05.2027	05.05.2027	06.05.2027						
5	05.11.2027	04.11.2027	05.11.2027						
6	03.05.2028	02.05.2028	03.05.2028						
7	01.11.2028	31.10.2028	01.11.2028						
8	02.05.2029	30.04.2029	02.05.2029						
9	01.11.2029	31.10.2029	01.11.2029						
10	26.04.2030	25.04.2030	26.04.2030						
Principal/Maturity Date Payment Amount	26.04.2030	25.04.2030	26.04.2030						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	BBB- (tr) / (Negatif Görünüm)	25.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Within the issuance limit of TRY 1,000,000,000 approved by the Capital Markets Board with its decision dated 18.04.2025 and numbered 24/690; the interest payment of the bonds issued without public offering, through private placement, with a maturity of 1,815 days, a total nominal value of TRY 150,000,000 and variable interest rate, will be calculated according to the formula: (principal x (12-month realized CPI + 5 percentage points) x number of days) / 365. The periodic coupon rate for the first coupon payment due on 06.11.2025 regarding the debt instrument issued by our Company with ISIN code TRFKRTN43013 has been determined as 18.9869% (Annual Simple Rate: 37.87%, Annual Compound Rate: 41.4443%). The English translation of this disclosure is provided as an attachment, and in the event of any discrepancy between the texts, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.