



## KAMUYU AYDINLATMA PLATFORMU

# KARTONSAN KARTON SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Capital Increase

Summary Info	Board of Directors' Resolution on Capital Increase through Rights Issue
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.09.2025
Authorized Capital (TL)	5.000.000.000
Paid-in Capital (TL)	75.000.000
Target Capital (TL)	375.000.000

## Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREKRTN00013	52,872	211,488	400,00000	1,00	A Grubu	A Grubu, İşlem Görmüyor, TREKRTN00013	Bearer			
B Grubu, KARTN, TRAKARTN91D4	74.999.947,128	299.999.788,512	400,00000	1,00	B Grubu	B Grubu, KARTN, TRAKARTN91D4	Bearer			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	75.000.000	300.000.000,000	400,00000		

Explanation About The Shares Not Sold	No commitment has been made to purchase the unsubscribed shares subsequent to the exercise of pre-emptive rights and the public offering of the remaining shares.
Currency Unit	TRY

## Other Aspects To Be Notified

Property of Increased Capital Shares	Dematerialized Share
--------------------------------------	----------------------

## Additional Explanations

At the meeting of our Company's Board of Directors held on September 24, 2025, with the reference number YK/2025-27 it was decided to;

1-Within the registered capital ceiling of TRY 5,000,000,000 as set forth in Article 6 of the Company's Articles of Association entitled "Capital of the Company," it has been resolved to increase the Company's issued capital from TRY 75,000,000 to TRY 375,000,000 by way of a cash (paid-in) rights issue in the amount of TRY 300,000,000, corresponding to a 400% increase.

2-The pre-emptive rights of the existing shareholders shall not be restricted. In return for (A) Group shares, new non-traded (A) Group shares shall be issued, and in return for (B) Group shares, new traded (B) Group shares shall be issued.

3-In representation of the increased capital of TRY 300,000,000, a total of 30,000,000,000 shares with a nominal value of 1 kuruş each shall be issued, consisting of 21,148 bearer (A) Group shares and 29,999,978,852 bearer (B) Group shares.

4-Considering that at Borsa İstanbul A.Ş. ("Borsa İstanbul"), one trading lot corresponds to a nominal value of TRY 1, the subscription price for the new (A) and (B) Group shares with a nominal value of 1 kuruş each shall be set at TRY 1 per 100 shares (equivalent to 1 lot).

5-The subscription period for exercising pre-emptive rights shall be 15 (fifteen) days; if the last day of such period falls on an official holiday, the subscription period shall end on the following business day.

6-Following the exercise of pre-emptive rights, any remaining shares shall be publicly offered on Borsa İstanbul Primary Market for two (2) business days, at a price not lower than their nominal value and at the price to be determined in the market. Should there be unsold shares after such period, the unsold shares shall be cancelled within six (6) business days in accordance with Article 25 of the Capital Markets Board Communiqué on Shares No. VII-128.1, and all necessary actions shall be taken in compliance with the capital markets legislation.

7-İntegral Yatırım Menkul Değerler A.Ş. has been appointed as the authorized intermediary institution for the public offering.

8-The shares to be issued due to the capital increase shall be distributed to the shareholders of the Company in dematerialized form in accordance with the regulations of the Capital Markets Board ("CMB") and Merkezi Kayıt Kuruluşu A.Ş. ("MKK") regarding dematerialization, and the exercise of pre-emptive rights shall be carried out in line with the dematerialization system.

9-The report entitled "Report on the Use of Proceeds from the Capital Increase" prepared pursuant to Article 33 of the Communiqué on Shares No. VII-128.1, annexed hereto, has been approved. The net proceeds obtained from the capital increase shall be used in line with the contents of the Report, and the reporting and disclosure obligations under the first paragraph of Article 33 of the Communiqué shall be duly fulfilled regarding whether the proceeds have been used as stated.

10-Necessary applications and procedures shall be carried out before the Capital Markets Board, Borsa İstanbul A.Ş., Merkezi Kayıt Kuruluşu A.Ş., the Trade Registry Directorate, and other relevant authorities within the scope of this resolution.

11-For the public offering process, including but not limited to the applications, correspondences, documents, and information to be submitted to the Capital Markets Board, Borsa İstanbul A.Ş., the Ministry of Trade of the Republic of Türkiye, Merkezi Kayıt Kuruluşu A.Ş., İstanbul Takas ve Saklama Bankası A.Ş., and İstanbul Trade Registry Directorate, the persons authorized to represent the Company under the Company's signature circular are hereby authorized to execute, sign, follow up, and complete all necessary procedures.

12-Upon receipt of the required approvals and permits, all registrations, announcements, and notifications necessary to finalize the capital increase through rights issue shall be completed.

has been decided.

The English translation of this statement is attached, and in the event of any discrepancies between the texts, the Turkish statement shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.